RECORDS GOVERNANCE INITIATIVE UPDATE

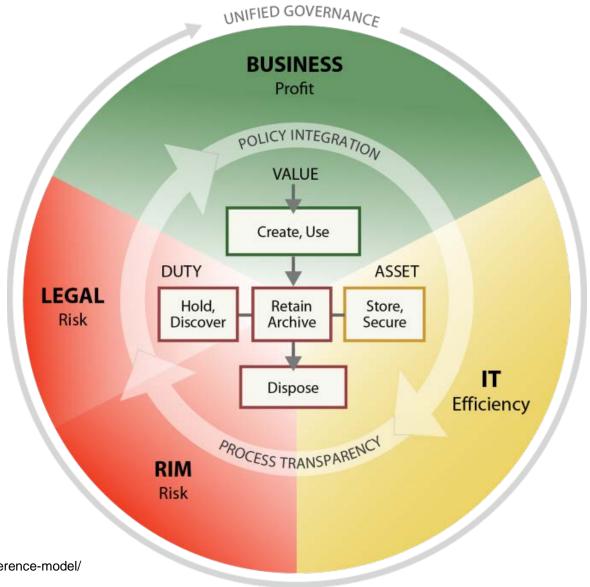
TriMet Board Briefing February 28, 2018

Kimberlee Akimoto, Records Governance Manager Donna-Mae Shyduik, ECM Project Manager/Consultant





What is Records Governance?



Information Governance Reference Model (IGRM) http://www.edrm.net/frameworks-and-standards/information-governance-reference-model/



RGI Journey

Done

Phase I

Program Assessment

Records Inventory

Agency File Plan

Offsite Record Storage

Prelim ECM Requirements

Assessment Strategy

Done

Current

Future

Phase II

Divisional File Plan

RGL Network

Records Retention Schedules

Vital Records

Shared Drive

Foundation

Phase III

Enterprise Content

Management

Procurement

Shared Drive

Procurement

Phase IV

Enterprise Content

Management

Implementation

Shared Drive

Line of Business Value



Is Content Really Such a BIG Deal?

YES!

Most critical decisions and processes involve or revolve around some form of unstructured data

~20% of Enterprise Content Structured Content



~80%+ of Enterprise Content

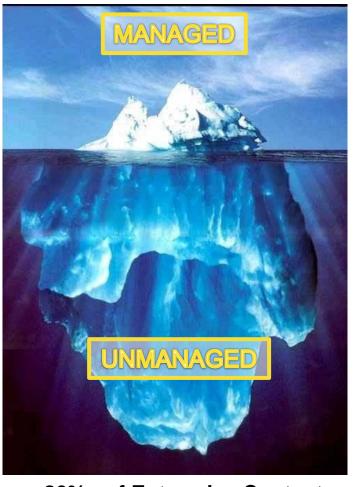
Unstructured Content

Is Content Really Such a BIG Deal?

YES!

TriMet has a Board mandated initiative to get the unmanaged content *managed*.

~20% of Enterprise Content Structured Content

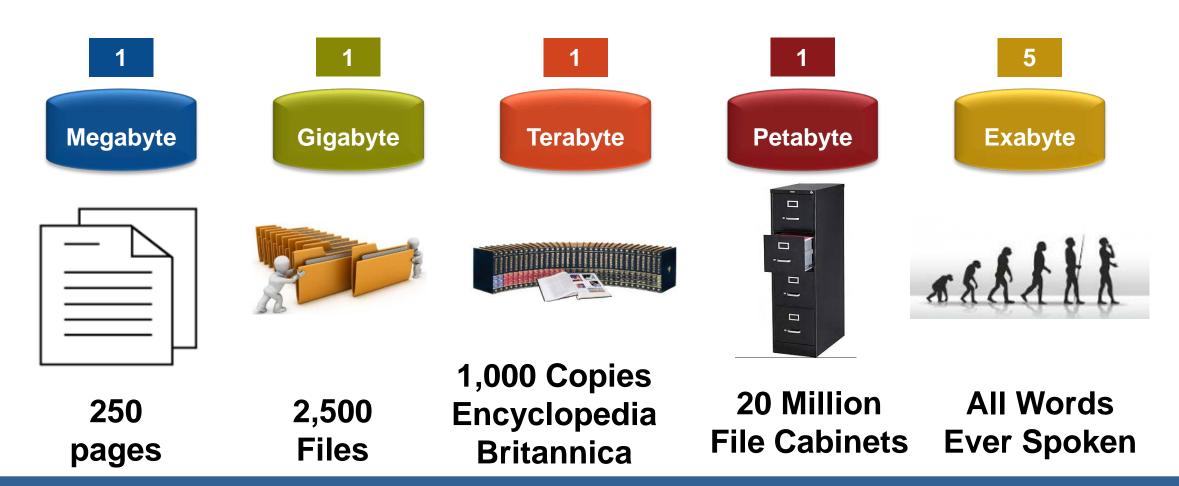


~80%+ of Enterprise Content

Unstructured Content



How Is Content Measured?



How Much Unstructured Content Does TriMet Have?



OR



26.12 Million Files 43.01 Million Emails

36,000 Encyclopedia Britannica's

Today's Environment









Silo Culture

Manual & Redundant

Institutional Knowledge

And our Unstructured Content Growth Projections?



Source: Content Growth @ 39% per year by Veritas Content Growth @ 60% per year by IDG



1
Petabyte
20 Million
Cabinets



2027

2
Petabytes
40 Million
Cabinets



3
Petabytes
60 Million
Cabinets



What are we going to do about these records?

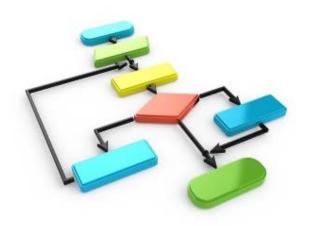


Google-like Search on TriMet's Content



DOCUMENT MANAGEMENT

- Check-In/Check Out
- Version Control
- Audit Control
- Security







Automated Workflows

Collaboration

Mobile Access











Archive

Destroy

ECM Procurement...





NEEDS ASSESSMENT



REQUIREMENTS





Nov '17 Dec '17 -Feb '18 Dec '17 -May '18 **May** '18

Jun '18

ECM Procurement...









Jul 2018 **Sep 2018**

Oct 4, 2018

Oct 24, 2018 Board Approval

